

# Agenda

REGULAR MEETING OF THE ZION TOWN BOARD OF TRUSTEES TO BE HELD TUESDAY, JULY 19, 2022 AT 6:00 P.M. IN THE CITY COUNCIL CHAMBERS, CITY HALL, ZION, ILLINOIS

- 1. Call to order
- 2. Roll call
- 3. Pledge of Allegiance to the Flag
- 4. Agenda Changes
- 5. Approval of Minutes of a Regular Meeting held on May 17, 2022, at 6:00 p.m.
- 6. Citizen Comments
- 7. Authorize bills for payment for May

## **Township Fund**

Assessor's Office	\$14,213.63
Community Support	\$2,062.60
Youth Services	\$710.60
Senior Services	\$6,009.20
Operating Expenses	\$35,479.78

**Township Fund Total Expenses** \$58,475.81

# **General Assistance Fund**

Public Support	\$12,658.07	
Operating Expenses	\$18,323,93	\$30,982.00

**General Assistance Fund Total Expenses** 

FICA Total Expenses	\$2,907.73
IMRF Total Expenses	\$2,211.33

**TOTAL Bills:** \$94,576.87

# 8. Authorize bills for payment for June

# **Township Fund**

Assessor's Office	\$16,701.92
Community Support	\$6,269.11
Youth Services	\$1,712.96
Senior Services	\$659.14
Operating Expenses	\$44,751.08

**Township Fund Total Expenses** \$70,094.21

# **General Assistance Fund**

Public Support \$9,418.85

Operating Expenses \$28,320.36 \$37,739.21

**General Assistance Fund Total Expenses** 

FICA Total Expenses \$4,620.07 IMRF Total Expenses \$3,498.03

**TOTAL Bills:** \$115,951.52

- 9. Discussion regarding property donation request
- 10. Discussion regarding Whistleblower Act
- 11. Discussion regarding Decennial Committees on Local Government Efficiency Act
- 12. Assessor's Report
- 13. Supervisor's Report/Announcements
- 14. Adjourn

# Zion Township Revenue & Expense Actual vs. Budget For the 2 Months Ended June 30, 2022



# Zion Township Income Statement Summary Actual vs. Budget As of June 30, 2022

Township Fund  Revenues  Operating Expenses Personnel Contractual Services Other Operating Expenses Capital Outlay Total Operating Expenses  Community Support  Youth Services: Summer Work Program Total Youth Services Senior Services: Senior Meals Senior Transportation Senior Support	\$ 251,395.12 32,906.14 7,870.77 2,812.67 1,161.50 44,751.08 6,269.11 1,712.96 1,712.96 0.00 568.00 91.14 659.14	\$ 324,170.02 56,196.07 16,468.70 6,404.59 1,161.50 80,230.86 8,331.71 2,423.56 2,423.56 2,423.56 3,000.00 3,568.00 100.34	\$ 835,000.00 324,338.00 99,275.00 47,525.00 46,325.00 517,463.00 26,000.00 17,600.00 17,600.00 17,500.00 14,500.00	\$ 510,829.98 268,141.93 82,806.30 41,120.41 45,163.50 437,232.14 17,668.29 15,176.44 15,176.44 300.00 13,932.00	82.67* 83.41° 86.52° 97.49° 84.50° 67.95° 86.23° 86.23°
Operating Expenses Personnel Contractual Services Other Operating Expenses Capital Outlay Total Operating Expenses  Community Support  Youth Services: Summer Work Program Total Youth Services Senior Services: Senior Meals Senior Transportation Senior Support	32,906.14 7,870.77 2,812.67 1,161.50 44,751.08 6,269.11 1,712.96 1,712.96 0.00 568.00 91.14	56,196.07 16,468.70 6,404.59 1,161.50 80,230.86 8,331.71 2,423.56 2,423.56 3,000.00 3,568.00 100.34	324,338.00 99,275.00 47,525.00 46,325.00 517,463.00 26,000.00 17,600.00 3,300.00 17,500.00	268,141.93 82,806.30 41,120.41 45,163.50 437,232.14 17,668.29 15,176.44 15,176.44	82.67 <sup>x</sup> 83.41 <sup>c</sup> 86.52 <sup>c</sup> 97.49 <sup>c</sup> 84.50 <sup>c</sup> 67.95 <sup>c</sup> 86.23 <sup>c</sup> 86.23 <sup>c</sup>
Personnel Contractual Services Other Operating Expenses Capital Outlay Total Operating Expenses  Community Support  Youth Services: Summer Work Program Total Youth Services Senior Services: Senior Meals Senior Transportation Senior Support	7,870.77 2,812.67 1,161.50 44,751.08 6,269.11 1,712.96 1,712.96 0.00 568.00 91.14	16,468.70 6,404.59 1,161.50 80,230.86 8,331.71 2,423.56 2,423.56 3,000.00 3,568.00 100.34	99,275.00 47,525.00 46,325.00 517,463.00 26,000.00 17,600.00 3,300.00 17,500.00	82,806.30 41,120.41 45,163.50 437,232.14 17,668.29 15,176.44 15,176.44 300.00	83.41 <sup>4</sup> 86.52 <sup>4</sup> 97.49 <sup>6</sup> 84.50 <sup>6</sup> 67.95 <sup>6</sup> 86.23 <sup>6</sup> 86.23 <sup>6</sup>
Contractual Services Other Operating Expenses Capital Outlay Total Operating Expenses  Community Support  Youth Services: Summer Work Program Total Youth Services Senior Services: Senior Meals Senior Transportation Senior Support	7,870.77 2,812.67 1,161.50 44,751.08 6,269.11 1,712.96 1,712.96 0.00 568.00 91.14	16,468.70 6,404.59 1,161.50 80,230.86 8,331.71 2,423.56 2,423.56 3,000.00 3,568.00 100.34	99,275.00 47,525.00 46,325.00 517,463.00 26,000.00 17,600.00 3,300.00 17,500.00	82,806.30 41,120.41 45,163.50 437,232.14 17,668.29 15,176.44 15,176.44 300.00	83.41' 86.52' 97.49' 84.50' 67.95' 86.23'
Other Operating Expenses Capital Outlay Total Operating Expenses  Community Support  Youth Services: Summer Work Program Total Youth Services Senior Services: Senior Meals Senior Transportation Senior Support	2,812.67 1,161.50 44,751.08 6,269.11 1,712.96 1,712.96 0.00 568.00 91.14	6,404.59 1,161.50 80,230.86 8,331.71 2,423.56 2,423.56 3,000.00 3,568.00 100.34	47,525.00 46,325.00 517,463.00 26,000.00 17,600.00 17,600.00 3,300.00 17,500.00	41,120.41 45,163.50 437,232.14 17,668.29 15,176.44 15,176.44 300.00	86.52 97.49 84.50 67.95 86.23 86.23
Capital Outlay Total Operating Expenses  Community Support  Youth Services: Summer Work Program Total Youth Services  Senior Services: Senior Meals Senior Transportation Senior Support	1,161.50 44,751.08 6,269.11 1,712.96 1,712.96 0.00 568.00 91.14	1,161.50 80,230.86 8,331.71 2,423.56 2,423.56 3,000.00 3,568.00 100.34	46,325.00 517,463.00 26,000.00 17,600.00 17,600.00 3,300.00 17,500.00	45,163.50 437,232.14 17,668.29 15,176.44 15,176.44 300.00	97.49 84.50 67.95 86.23 86.23
Total Operating Expenses  Community Support  Youth Services: Summer Work Program Total Youth Services  Senior Services: Senior Meals Senior Transportation Senior Support	44,751.08 6,269.11 1,712.96 1,712.96 0.00 568.00 91.14	80,230.86 8,331.71 2,423.56 2,423.56 3,000.00 3,568.00 100.34	517,463.00 26,000.00 17,600.00 17,600.00 3,300.00 17,500.00	437,232.14 17,668.29 15,176.44 15,176.44 300.00	84.50 67.95 86.23 86.23
Community Support  Youth Services: Summer Work Program Total Youth Services Senior Services: Senior Meals Senior Transportation Senior Support	6,269.11 1,712.96 1,712.96 0.00 568.00 91.14	8,331.71  2,423.56  2,423.56  3,000.00  3,568.00  100.34	26,000.00 17,600.00 17,600.00 3,300.00 17,500.00	17,668.29 15,176.44 15,176.44 300.00	67.95 86.23 86.23
Youth Services: Summer Work Program Total Youth Services Senior Services: Senior Meals Senior Transportation Senior Support	1,712.96 1,712.96 0.00 568.00 91.14	2,423.56 2,423.56 3,000.00 3,568.00 100.34	17,600.00 17,600.00 3,300.00 17,500.00	15,176.44 15,176.44 300.00	86.23 86.23
Summer Work Program Total Youth Services Senior Services: Senior Meals Senior Transportation Senior Support	1,712.96 0.00 568.00 91.14	2,423.56 3,000.00 3,568.00 100.34	17,600.00 3,300.00 17,500.00	<u>15,176.44</u> 300.00	86.23
Total Youth Services Senior Services: Senior Meals Senior Transportation Senior Support	1,712.96 0.00 568.00 91.14	2,423.56 3,000.00 3,568.00 100.34	17,600.00 3,300.00 17,500.00	<u>15,176.44</u> 300.00	86.23
Senior Services: Senior Meals Senior Transportation Senior Support	0.00 568.00 91.14	3,000.00 3,568.00 100.34	3,300.00 17,500.00	300.00	
Senior Meals Senior Transportation Senior Support	568.00 91.14	3,568.00 100.34	17,500.00		9.09
Senior Transportation Senior Support	568.00 91.14	3,568.00 100.34	17,500.00		9.09
Senior Transportation Senior Support	91.14	3,568.00 100.34	•	13,932.00	
Senior Support	91.14	100.34	•	- /	79.61
			17,300,00	14,399.66	99.31
Total Senior Services		6,668.34	35,300.00	28,631.66	81.11
Assessor's Office:					
Personnel	17,172.87	29,388.39	186,495.00	157,106.61	84.24
Contractual Services	(1.07)	675.26	38,770.00	38,094.74	98.26
Other Operating Expenses	(469.88)	851.90	18,400.00	17,548.10	95.37
Total Assessor's Office	16,701.92	30,915.55	243,665.00	212,749.45	87.31
Total Expenses	70,094.21	128,570.02	840,028.00	711,457.98	84.69
Total Expenses	70,031.21	120,570.02	010,020.00		
Excess Revenues less Expenses	\$ 181,300.91	\$ 195,600.00	\$ (5,028.00)	\$ (200,628.00)	
General Assistance Fund					
<u>Revenues</u>	\$ 123,482.13	\$ 131,100.18	\$ 363,400.00	\$ 232,299.82	63.92
<u>Expenses</u>					
Personnel	23,366.46	39,098.46	248,800.00	209,701.54	84.29
Contractual Services	3,591.21	4,623.29	18,981.00	14,357.71	75.64
Other Operating Expenses	1,362.69	2,922.54	23,855.00	20,932.46	87.75
Public Support	9,418.85	22,076.92	137,950.00	115,873.08	84.00
Total Expenses	37,739.21	68,721.21	429,586.00	360,864.79	84.00
Excess Revenues less Expenses	\$ 85,742.92	\$ 62,378.97	\$ (66,186.00)	<u>\$ (128,564.97)</u>	
FICA Fund					
Revenues	\$ 15,068.13	\$ 15,997.75	\$ 37,650.00	\$ 21,652.25	57.51
Expenses	4,620.07	7,527.80	(37,500.00)	(45,027.80)	120.07
Excess Revenues less Expenses	\$ 10,448.06	\$ 8,469.95	\$ 75,150.00	\$ 66,680.05	
IMRF Fund					
Revenues	\$ 10,046.00	\$ 10,665.78	\$ 44,125.00	\$ 33,459.22	75.83
Expenses	3,498.03	5,709.36	44,000.00	38,290.64	87.02
Excess Revenues less Expenses	\$ 6,547.97	\$ 4,956.42	\$ 125.00	\$ (4,831.42)	

# Zion Township Updates – 6/21/22 and 7/19/22

Mission: We lead. We empower. We advocate. We connect residents to resources, services and solutions. Vision: We make Zion better.

*Core Values:* Humility ~ Encouragement/Education ~ Appreciation ~ Reverence ~ Tenacity

## **BOARD SPECIFIC ISSUES**

- > Property donation request.
- > Whistleblower Act to be discussed.
- Decennial Committees on Local Government Efficiency Act to be discussed.
- Summer Work Program Year-End Celebration on Friday, July 29<sup>th</sup> at π:30am at Zion Township. All board members are invited to attend.

## ZION TOWNSHIP UPDATES

- ➤ Monthly Client Services Reports for May and June are Attached.
- > On Tuesday, August 9th, the Zion Government Leaders of each taxing body will be attending a tour and discussion with Excelon on the status and safety of their property on Lake Michigan.
- The Summer Work Program is a huge success again this year, with 28 youth lead by Adriana Ortiz, Rod Henry and Cameron Bridges. The Year-End Celebration will be held on Friday, July 29<sup>th</sup> at π:30am at Zion Township.
- A Prayer Vigil has been established, led by Shirley Adams, every day except Sunday at 10:14am at Ester's Well for Dr. Keely Roberts and her family, as well as all those impacted by the Highland Park Massacre and all those who are effected by violence in our community. A team has also formed to see about reclaiming Ester's Well. More to come.
- > Zion Together Days is coming soon. Here is the schedule:
  - Thursday, August 4<sup>th</sup> 7-8:30pm Zion Park District Concert in the Park.
  - Friday, August 5<sup>th</sup> at 8pm Zion-Benton Coalition for Healthy Communities and City of Zion Movie in the Park featuring the movie Encanto.
  - Saturday, August 6<sup>th</sup> City of Zion Community Clean-up Day Rep Joyce Mason providing a shredding truck.
  - Sunday, August 7<sup>th</sup> from 1-5pm Monarch Mania Festival at Shiloh Blvd and Elisha Ave.
  - > The Charmmd Foundation is offering a <u>Leadership Conference</u>: <u>Workplace Culture</u> on July 27, 2022 for all government and nonprofit leaders free of charge.



# Monthly Report

June 2022

# **Programs & Services**

## Community

- Incoming Calls: 469
- Notary: 7
- Medical Equipment Pantry: 0
- Passports: 15
- Voter Registration: 0
- Summer Work Program: 27 youth hired

#### Senior

- Senior Half-Fare Taxi Tickets: 5
- Senior Birthday Cards: 83

Financial Counseling Certificates: 5

# Referrals & Other Agency Application Processing

RTA Free or Reduced Ride Program Processing: 4

Benefit Access Online Applications Processing: 18

**Initial Screenings Total: 81** 

#### **Resource Referrals**

- Resource Appointments: 21
- Total People Referred: 48
- Total Referrals Made: 77

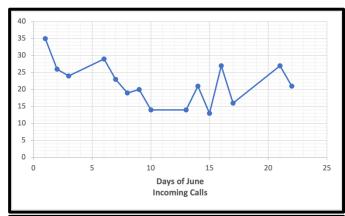
Zion Township Directly Assisted: 30

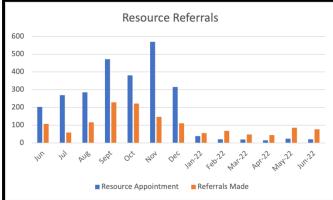
## **Referrals to Partner Agencies**

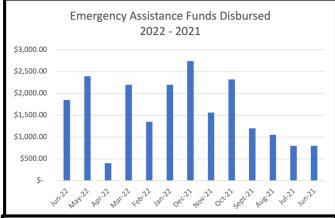
- Bottom Line Innovators: 2
- Catholic Charities: 5
- COOL Ministries: 1
- Community Action Partnership: 6
- Community Partners for Affordable Housing: 8
- FERA: 2
- Keeping Families Covered: 3
- Love INC: 4
- Mother's Trust: 8
  - o Applications submitted: 6
  - o Applications approved: 5/\$3,410.07
- PADS: 4
- Smart Residences: 2
- Veterans Assistance: 1

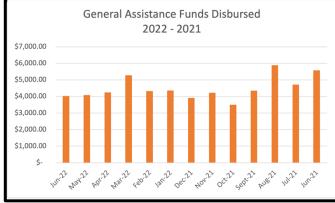
#### Case Manager Appointments: 48

(Sum of Resource, GA, and EA)

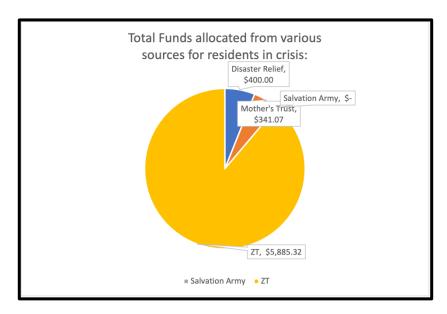


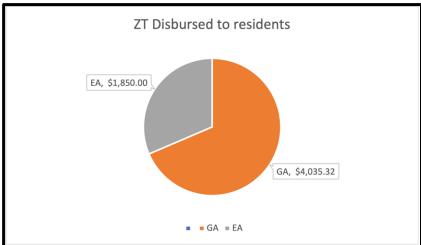


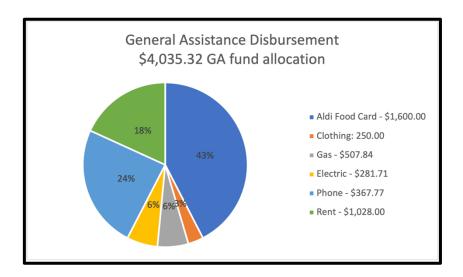




# **Assistance Programs**







#### General Assistance

- Appointments: 20
- Application issued: 1
- Submitted Applications: 0
- New Recipients: 0
- Denials: 0
- Flat Grant Approvals: 16/\$4,035.32
  - o Transportation: 4
  - o Prescriptions: 0
  - o GED: 0
  - o Substance Abuse: 0
    - Drug Testing: 0
    - Counseling: 0
    - Evaluations: 0
    - Record Expungement: 0
- Completions (terminations): 2
  - Employed: 1
  - o SSI Approved: 0
  - o Relocation: 0
  - o Other: 1
- Suspended: 0
- **■** Emergency Assistance
  - Appointments: 7
  - Total People: 6
  - Approved Applications: 5/\$1,850
    - Housing: 2
    - o Utilities: 3
    - Work Related: 0
    - Substance Abuse Counseling: 0
    - o Transportation: 0
    - o Other: 0
  - EA Denials: 1
  - EA Incomplete Applications: 0
- Disaster Relief
  - Applications submitted: 1
  - Applications approved: 1/\$400
- **■** Emergency Transportation Assistance
  - Gas Vouchers: 2
  - Bus Pass: 3
  - Train/Other: 0
  - Total Funds Spent: \$130

Christ Neal



# Monthly Report

May 2022

# **Programs & Services**

## Community

- Incoming Calls: 440
- Notary: 9
- Medical Equipment Pantry: 0
- Passports: 8
- Voter Registration: 0

## Senior

- Senior Half-Fare Taxi Tickets: 8
- Senior Birthday Cards: 68

Financial Counseling Certificates: 4

# Referrals & Other Agency Application Processing

RTA Free or Reduced Ride Program Processing: 1

Benefit Access Online Applications Processing: 16

**Initial Screenings Total: 90** 

#### **Resource Referrals**

- Resource Appointments: 24
- Total People Referred: 54
- Total Referrals Made: 86

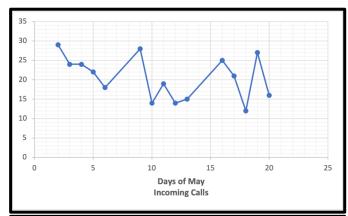
Zion Township Directly Assisted: 37

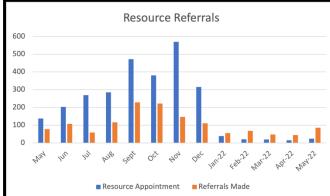
#### **Referrals to Partner Agencies**

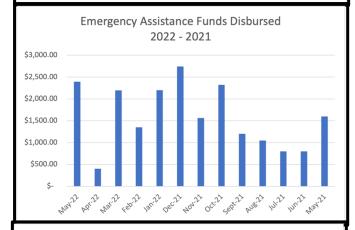
- Catholic Charities: 4
- Community Action Partnership: 16
- Community Partners for Affordable Housing: 7
- Congressman Brad Schneider's Office: 1
- FERA: 1
- Keeping Families Covered: 4
- Lake County Housing Authority: 1
- Lake County Job Center: 3
- Lions Club: 1
- Love INC: 1
- Mother's Trust: 3
  - o Applications submitted: 2
  - o Applications approved: 2/\$1,141.58
- PADS: 1
- Prairie State Legal: 2
- Salvation Army: 2
  - Applications submitted: 0
  - o Applications approved: 0
- Shields Township: 1
- Waukegan Township: 1
- YWCA: 1

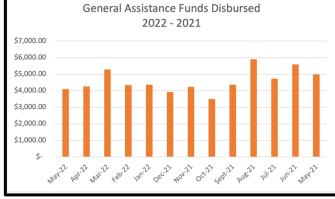
Case Manager Appointments: 22

(Sum of Resource, GA, and EA)

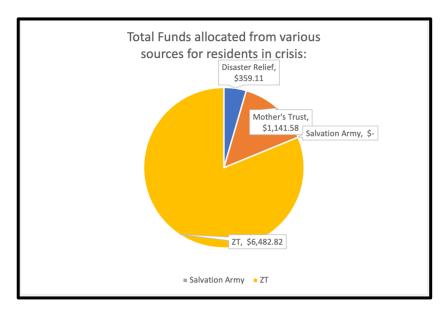


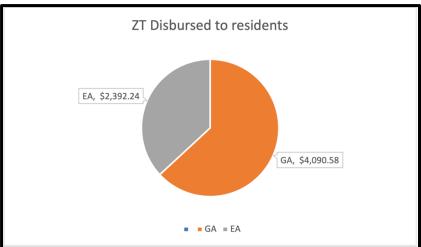


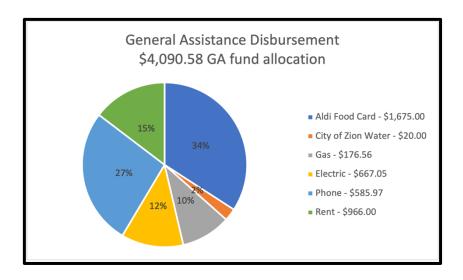




# **Assistance Programs**







#### General Assistance

- Appointments: 22
- Application issued: 3
- Submitted Applications: 4
- New Recipients: 4
- Denials: 0
- Flat Grant Approvals: 17/\$4,090.58
  - Transportation: 8
  - Prescriptions: 0
  - GED: 0
  - Substance Abuse: 0
    - Drug Testing: 0
    - Counseling: 0
    - Evaluations: 0
    - Record Expungement: 0
- Completions (terminations): 2
  - Employed: 0
  - SSI Approved: 0
  - Relocation: 0
  - Other: 2 0
- Suspended: 1
- **Emergency Assistance** 
  - Appointments: 8
  - Total People: 6
  - Approved Applications: 6/\$2,392.24
    - Housing: 2
    - Utilities: 4 0
    - Work Related: 0
    - Substance Abuse Counseling: 0
    - Transportation: 0
    - Other: 0
  - EA Denials: 0
  - EA Incomplete Applications: 0
- **Disaster Relief Approvals:** 
  - Applications submitted: 1
  - Applications approved: 1/\$359.11
- **Emergency Transportation Assistance** 
  - Gas Vouchers: 0
  - 1-Day Bus Pass: 1
  - Train/Other: 0
  - Total Funds Spent: \$10.00

Township Supervisor: Churiof. Nea

Submitted by: ZT Staff

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Bills & Resolutions

#### **Compiled Statutes**

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# **Illinois Compiled Statutes**

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# Information maintained by the Legislative Reference Bureau

Updating the database of the Illinois Compiled Statutes (ILCS) is an ongoing process. Recent laws may not yet be included in the ILCS database, but they are found on this site as <a href="Public Acts">Public Acts</a> soon after they become law. For information concerning the relationship between statutes and Public Acts, refer to the Guide.

Because the statute database is maintained primarily for legislative drafting purposes, statutory changes are sometimes included in the statute database before they take effect. If the source note at the end of a Section of the statutes includes a Public Act that has not yet taken effect, the version of the law that is currently in effect may have already been removed from the database and you should refer to that Public Act to see the changes made to the current law.

# CIVIL LIABILITIES (740 ILCS 174/) Whistleblower Act.

(740 ILCS 174/1)

Sec. 1. Short title. This Act may be cited as the Whistleblower Act.
(Source: P.A. 93-544, eff. 1-1-04.)

(740 ILCS 174/5)

Sec. 5. Definitions. As used in this Act:

"Employer" means: an individual, sole proprietorship, partnership, firm, corporation, association, and any other entity that has one or more employees in this State, including a political subdivision of the State; a unit of local government; a school district, combination of school districts, or governing body of a joint agreement of any type formed by two or more school districts; a community college district, State college or university, or any State agency whose major function is providing educational services; any authority including a department, division, bureau, board, commission, or other agency of these entities; and any person acting within the scope of his or her authority express or implied on behalf of those entities in dealing with its employees.

"Employee" means any individual who is employed on a full-time, part-time, or contractual basis by an employer. "Employee" also includes, but is not limited to, a licensed physician who practices his or her profession, in whole or in part, at a hospital, nursing home, clinic, or any medical facility that is a health care facility funded, in whole or in part, by the State.

(Source: P.A. 95-128, eff. 1-1-08; 96-1253, eff. 1-1-11.)

(740 ILCS 174/10)

Sec. 10. Certain policies prohibited. An employer may not make, adopt, or enforce any rule, regulation, or policy preventing an employee from disclosing information to a government or law enforcement agency if the employee has reasonable cause to believe that the information discloses a violation of a State or federal law, rule, or regulation.

(Source: P.A. 93-544, eff. 1-1-04.)

(740 ILCS 174/15)

Sec. 15. Retaliation for certain disclosures prohibited.

- (a) An employer may not retaliate against an employee who discloses information in a court, an administrative hearing, or before a legislative commission or committee, or in any other proceeding, where the employee has reasonable cause to believe that the information discloses a violation of a State or federal law, rule, or regulation.
- (b) An employer may not retaliate against an employee for disclosing information to a government or law enforcement agency, where the employee has reasonable cause to believe that the information discloses a violation of a State or federal law, rule, or regulation.

(Source: P.A. 95-128, eff. 1-1-08.)

(740 ILCS 174/20)

Sec. 20. Retaliation for certain refusals prohibited. An employer may not retaliate against an employee for refusing to participate in an activity that would result in a violation of a State or federal law, rule, or regulation, including, but not limited to, violations of the Freedom of Information Act. (Source: P.A. 96-555, eff. 8-18-09.)

(740 ILCS 174/20.1)

Sec. 20.1. Other retaliation. Any other act or omission not otherwise specifically set forth in this Act, whether within or without the workplace, also constitutes retaliation by an employer under this Act if the act or omission would be materially adverse to a reasonable employee and is because of the employee disclosing or attempting to disclose public corruption or wrongdoing.

(Source: P.A. 96-555, eff. 8-18-09.)

(740 ILCS 174/20.2)

Sec. 20.2. Threatening retaliation. An employer may not threaten any employee with any act or omission if that act or omission would constitute retaliation against the employee under this Act.

(Source: P.A. 96-555, eff. 8-18-09.)

(740 ILCS 174/25)

Sec. 25. Civil penalty. Violation of this  $\operatorname{Act}$  is a Class  $\operatorname{A}$  misdemeanor.

(Source: P.A. 93-544, eff. 1-1-04.)

(740 ILCS 174/30)

Sec. 30. Damages. If an employer takes any action against an employee in violation of Section 15 or 20, the employee may bring a civil action against the employer for all relief necessary to make the employee whole, including but not limited to the following, as appropriate:

- (1) reinstatement with the same seniority status that the employee would have had, but for the violation;
  - (2) back pay, with interest; and
- (3) compensation for any damages sustained as a result of the violation, including litigation costs, expert witness fees, and reasonable attorney's fees.

(Source: P.A. 93-544, eff. 1-1-04.)

(740 ILCS 174/35)

Sec. 35. Exception. This Act does not apply to disclosures that would constitute a violation of the attorney-client privilege.

(Source: P.A. 93-544, eff. 1-1-04.)

(740 ILCS 174/40)

Sec. 40. Home Rule Limitation. It is the public policy of this State, pursuant to paragraphs (h) and (i) of Section 6 of Article VII of the Illinois Constitution that the provisions of this Act are the exclusive exercise by the State of powers and functions which might otherwise be exercised by other home rule units. Such powers and functions may not be exercised concurrently, either directly or indirectly by any unit of local government, including any home rule unit except as otherwise authorized by this Act.

(Source: P.A. 95-128, eff. 1-1-08.)

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# Bill Status of SB3789 102nd General Assembly

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Short Description: LOCAL GOV CONSOLIDATION-10 YRS

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#### **House Sponsors**

(Rep. <u>Jonathan Carroll</u> - <u>Sam Yingling</u> - <u>Jeff Keicher</u> - <u>Daniel Didech</u>, <u>Sue Scherer</u>, <u>Deb Conroy</u>, <u>LaToya Greenwood</u>, <u>Maurice A. West, II</u>, <u>Rita Mayfield</u>, <u>Thaddeus Jones</u>, <u>Chris Bos</u> and <u>Dan Ugaste</u>)

#### **Last Action**

Date	Chamber	Action	
6/10/2022	Senate	Public Act <u>102-1088</u>	

#### Statutes Amended In Order of Appearance

New Act

30 ILCS 805/8.46 new

#### Synopsis As Introduced

Creates the Decennial Committees on Local Government Consolidation and Efficiency Act. Provides that, within one year after the effective date of the Act and at least once every 10 years thereafter, each unit of local government that may levy any tax (except municipalities and counties) must form a committee to: study local efficiencies, including an analysis of whether to consolidate with another unit of local government, municipality, or county; and create a report with recommendations regarding efficiencies, increased accountability, and consolidation. Provides that the duties of the committee include, but are not limited to, the study of the unit of local government's governing statutes, ordinances, rules, procedures, powers, jurisdiction, shared services, intergovernmental agreements, and interrelationships with other units of local government and the State. Provides that the committee shall collect data, research, analysis, and public input. Dissolves the committee after completion of its report. Provides for committee membership, meetings, and report requirements. Amends the State Mandates Act to require implementation without reimbursement. Effective immediately.

#### Senate Floor Amendment No. 1

Adds reference to:

105 ILCS 5/17-1.1

Replaces everything after the enacting clause. Reinserts the provisions of the introduced bill with the following changes: Renames the Act to the Decennial Committees on Local Government Efficiency Act. Removes a requirement that a committee study whether the governmental unit should consolidate with another governmental unit, municipality, or county and makes conforming changes. Amends the School Code. Provides that the report that accompanies the school district's annual financial report must be adopted at an open meeting that allows for public comment. Amends the State Mandates Act to require implementation without reimbursement.

#### **Actions**

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governmental unit. The committee shall be chaired by the president or chief elected or appointed official of the governing board of the governmental unit, or his or her designee. The chairperson may appoint additional members to the committee as he or she deems appropriate.

Committee members shall serve without compensation but may be reimbursed by the governmental unit for their expenses incurred in performing their duties.

- Translate Website (c) A committee may employ or use the services specialists in public administration and governmental management and any other trained consultants, analysts, investigators, and assistants it considers appropriate, and it may seek assistance from community colleges and universities as necessary to prepare the report required under Section 25.
- (d) If a vacancy occurs in the committee membership, the vacancy shall be filled in the same manner as the appointments under subsection (b).
- 18 (e) Each governmental unit shall provide administrative and other support to its committee.

Section 15. Duties of a committee. The duties of a committee include, but are not limited to, the study of the governmental unit's governing statutes, ordinances, rules, procedures, powers, jurisdiction, shared services, intergovernmental agreements, and interrelationships with other governmental units and the State. The committee shall

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1 also collect data, research, and analysis as necessary to 2 prepare the report described in Section 25.

Section 20. Meetings. Each committee shall meet at least 3 times. The committee may meet during a regularly scheduled meeting of the governmental unit as long as: (1) separate notice is given in conformance with the Open Meetings Act: (2)

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# Full Text of SB3789 102nd General Assembly

Introduced Engrossed Enrolled
Senate Amendment 001
Public Act
Printer-Friendly Version PDF Bill Status

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AN ACT concerning	local	government
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- Be it enacted by the People of the State of Illinois, represented in the General Assembly:
- Section 1. Short title. This Act may be cited as the Decennial Committees on Local Government Efficiency Act.
  - Section 5. Definition. As used in this Act, "governmental unit" includes all units of local government that may levy any tax, except municipalities and counties.
  - Section 10. Formation of committee; members; vacancy; administrative support.
- 11 (a) Within one year after the effective date of this Act 12 and at least once every 10 years thereafter, each governmental 13 unit must form a committee to study local efficiencies and 14 report recommendations regarding efficiencies and 15 accountability to the county board in which the governmental 16 unit is located.
  - (b) Each committee's membership shall include the elected or appointed members of the governing board of the governmental unit; at least 2 residents of the governmental unit, who are appointed by the chair of the board of the governmental unit, with the advice and consent of the board; and any chief executive officer or other officer of the

7 the committee meeting is listed as part of the board of the 8 governmental unit's agenda; and (3) at least a majority of the 9 members of the committee are present at the committee's 10 meeting. Each meeting of the committee shall be public, and 11 the committee shall provide an opportunity for any person to 12 be heard at the public hearings for at least 3 minutes. The 13 committee may require speakers to register. The committee 14 shall meet in accordance with the Open Meetings Act, and the 15 committee shall be a public body to which the Freedom of 16 Information Act applies. 17

At the conclusion of each meeting, the committee shall 18 conduct a survey of residents who attended asking for input on 19 the matters discussed at the meeting.

20 Section 25. Report. Each committee shall summarize its 21 work and findings within a written report, which shall include 22 recommendations in respect to increased accountability and 23 efficiency, and shall provide the report to the county board 24 in which the governmental unit is located no later than 18

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1 months after the formation of the committee. The report shall 2 be made available to the public.

3 Section 30. Dissolution of the committee. After a 4 committee has made the report required under Section 25 5 available to the public, the committee is dissolved until it 6 is reestablished with newly appointed members under Section 7 10.

8 Section 85. The School Code is amended by changing Section 17-1.1 as follows:

10 (105 ILCS 5/17-1.1)

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11 Sec. 17-1.1. Shared service reporting and fiscal 12 efficiency.

(a) Annually, each school district shall complete a report developed by the State Board of Education, to accompany the annual financial report and to be published on the State Board of Education's Internet website, that summarizes district attempts to improve fiscal efficiency through shared services or outsourcing in the prior fiscal year. The report must be primarily in checklist form and approximately one page in length. It shall include, but shall not be limited to, the incidence of the following shared service options: insurance; employee benefits; transportation; personnel recruitment; shared personnel; technology services; energy purchasing;

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supply and equipment purchasing; food services; legal services; investment pools; special education cooperatives, vocational cooperatives, and other shared educational programs; curriculum planning; professional development; custodial services; maintenance services; grounds maintenance services; food services; grant writing; and science, technology, engineering, and mathematics (STEM) program offerings. The report shall also include a list of potential shared services or outsourcing the district may consider or investigate for the next fiscal year and any anticipated barriers to implementation. This report must be approved by the school board at an open meeting that allows for public comment, and it shall be published on the Internet website of the school district, if any.

- (b) Based on data supplied by school districts through the annual financial report, regional superintendents of schools shall publish annually a regional report summarizing district attempts to improve fiscal efficiency through shared services or outsourcing within the educational service region. This report shall include a list of all joint purchasing initiatives, joint agreements between districts, attempts to reduce or eliminate duplication of services and duplicative expenditures, and identification of any overlapping regional service delivery systems.
- (c) For school districts required to develop and submit to the State Board of Education a deficit reduction plan under

_	section 17-1 of this code, the regional superintendent of
2	schools and the school district shall jointly prepare a shared
3	services and outsourcing plan that considers actions that may
4	improve the district's fiscal efficiency and how future
5	savings associated with shared services or outsourcing are to
6	be utilized.
7	(Source: P.A. 97-357, eff. 1-1-12.)
8	
	Section 90. The State Mandates Act is amended by adding
9	Section 8.46 as follows:
10	(30 ILCS 805/8.46 new)
11	Sec. 8.46. Exempt mandate. Notwithstanding Sections 6 and
12	8 of this Act, no reimbursement by the State is required for
13	the implementation of any mandate created by the Decennial
14	Committees on Local Government Efficiency Act.
	,
15	Section 99. Effective date. This Act takes effect upon
16	becoming law.

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